

8265-A

CONSOLIDATED RAIL CORPORATION

1138 SIX PENN CENTER PLAZA
PHILADELPHIA, PENNSYLVANIA 19104

8432

RECORDATION NO. Filed & Recorded

AUG 5 1976 - 1 20 PM

INTERSTATE COMMERCE COMMISSION

August 5, 1976

8432

RECORDATION NO. Filed & Recorded

AUG 5 1976 - 1 20 PM

INTERSTATE COMMERCE COMMISSION

Mr. Robert L. Oswald
Secretary
Interstate Commerce Commission
Washington, D. C. 20423

8432-B

RECORDATION NO. Filed & Recorded

AUG 5 1976 - 1 20 PM

INTERSTATE COMMERCE COMMISSION

Dear Mr. Oswald:

8432-A

RECORDATION NO. Filed & Recorded

AUG 5 1976 - 1 20 PM

INTERSTATE COMMERCE COMMISSION

Please record, as provided in Section 20c of the Interstate Commerce Act, Consolidated Rail Corporation (Conrail), Car Renumbering Guide, Old Number Order; Conrail Car Reimbursing Guide, New Number Order; Conrail Locomotive Renumbering Scheme, Old Number Sequence; and Conrail Locomotive Renumbering Scheme, New Number Sequence. These should be recorded as one document under one recordation number.

Three counterpart originals of the document are enclosed with this letter of transmittal, together with a check in the amount of \$120.00. This amount is to cover recordation of this document (\$50.00) and filing of cross references (\$70.00) as described below.

The information required for such recordation by order of the Interstate Commerce Commission is as follows:

Section 1116.4 - The names and addresses of the parties to the transaction.

Obligor: Consolidated Rail Corporation
Room 1138 Six Penn Center Plaza
Philadelphia, Pennsylvania 19104

Obligees: Obligees listed in the following documents issued in connection with the assignment of certain equipment obligations to Consolidated Rail Corporation, effective April 1, 1976 (Documents):

Assignor

Robert W. Blanchette, Richard C. Bond
and John H. McArthur, as Trustees of
the property of Penn Central Transporta-
tion Company
(Document No. PC-CRC-RS&E-2)

ICC Recordation Number

8261

RECORDATION NO. Filed & Recorded

AUG 4 1976 - 1 20 PM

INTERSTATE COMMERCE COMMISSION

8267-A

<u>Assignor</u>	<u>ICC Recordation Number</u>
George W. Betz, Jr., as Trustee of the property of Cleveland and Pittsburgh Railroad (Document No. C&P-CRC-RS&E-2)	8263
The Peoria and Eastern Railway Company (Document No. P&E-CRC-RS&E1-2)	8268
The Indianapolis Union Railway Company (Document No. IU-CRC-RS&E1-2)	8267
Pennsylvania-Reading Seashore Lines (Document No. PRSL-CRC-RS&E1-2)	8270
Andrew L. Lewis, Jr. and Joseph L. Castle, as Trustees of the property of Reading Company, Debtor (Document No. RDG-CRC-RS&E-2)	8269
Robert C. Haldeman as Trustee of the property of Lehigh Valley Railroad Company (Document No. LV-CRC-RS&E-2)	8264
R. D. Timpany as Trustee of the property of The Central Railroad Company of New Jersey, Debtor (Document No. CNJ-CRC-RS7E-2)	² 8662
Thomas F. Patton and Ralph S. Tyler, Jr. as Trustees of the property of Erie Lackawanna Railway Company, Debtor (Document No. EL-CRC-RS&E-2)	8265

Section 1116.4(c) - Description of the equipment:

The equipment covered by the renumbering guide and the re-numbering scheme are described in the several equipment obligations listed in the Documents, and in the files of the Interstate Commerce Commission recording such obligations. The recordation numbers of these obligations are listed in the documents.

Section 1116.4(e)

The renumbering guide and the renumbering scheme have not previously been recorded with the Interstate Commerce Commission.

Please enter under each of the above listed seven recordation numbers in the Register Notebook on both the yellow and white pages and on the cross reference pages indexed under the name of the railroads the following cross reference notice, inserting in the notice the Recordation Number you assign to the document being filed under this letter:

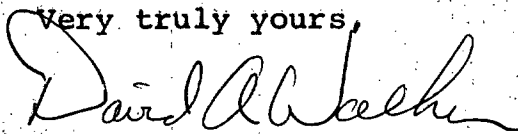
"For possible renumbering of equipment covered by this document refer to Recordation Number 8432 and renumbering guide or renumbering scheme filed thereunder."

Also please put in each envelope covering each of the seven recordation numbers listed above a copy of this letter of transmittal, to the end that anyone reviewing only the documents in the envelope will know of the car number changes. Seven copies are enclosed for this purpose.

Section 116.4(f)

One counterpart original of the document being recorded should be returned to the undersigned at Consolidated Rail Corporation, Room 1138 Six Penn Center Plaza, Philadelphia, Pennsylvania 19104, in the custody of the person presenting this.

Very truly yours,



David A. Walker
Assistant Corporate Counsel

DAW:crp